

**THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re: ) Chapter 11  
 )  
CELSIUS NETWORK, LLC, *et al.*<sup>1</sup>, ) Case No. 22-10964-MG  
 )  
Debtors. ) (Jointly Administered)

**CERTIFICATION OF SERVICE**

**I HEREBY CERTIFY** that on Tuesday, March 28, 2023, a true and correct copy of the *Statement of the New Jersey Bureau of Securities Regarding Regulatory Compliance and Reservation of Rights* [Dkt #2318] was e-filed and served via ECF notification to all parties registered to receive notification of such filings.

A true and correct copy of the above-referenced filing was also sent via e-mail on December 19, 2022 to counsel to the Debtors and the United States Trustee at the following e-mail addresses:

Mitchell Hurley AKIN GUMP STRAUSS HAUSER & FELD LLP <a href="mailto:mhurley@akingump.com">mhurley@akingump.com</a> <i>Attorneys for Debtors</i>	Annemarie V. Reilly LATHAM & WATKINS LLP <a href="mailto:Annemarie.reilly@lw.com">Annemarie.reilly@lw.com</a> <i>Attorneys for Debtors</i>
Joshua Saussberg KIRKLAND & ELLIS LLP <a href="mailto:jsussberg@kirkland.com">jsussberg@kirkland.com</a> <i>Attorneys for Debtors</i>	Shara Claire Cornell OFFICE OF THE UNITED STATES TRUSTEE – NY <a href="mailto:shara.cornell@usdoj.gov">shara.cornell@usdoj.gov</a> <i>U.S. Trustee</i>

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LL (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, NJ 07030.

<p>David J. Adler MCCARTER &amp; ENGLISH LLP <a href="mailto:dadler@mccarter.com">dadler@mccarter.com</a> <i>Counsel to Ad Hoc Group of Borrowers</i></p>	<p>Dennis Dunne Andrew M. Leblanc Melanie Westover Yanez MILBANK LLP <a href="mailto:ddunne@milbank.com">ddunne@milbank.com</a> <a href="mailto:aleblanc@milbank.com">aleblanc@milbank.com</a> <a href="mailto:mwyanez@milbank.com">mwyanez@milbank.com</a> <i>Counsel to Community First Partners, LLC, Celsius SPV Investors, LP, and Celsius New SPV Investors, LP</i></p>
<p>Joshua Mester JONES DAY <a href="mailto:jmester@jonesday.com">jmester@jonesday.com</a> <i>Counsel to CDP Investissements Inc.</i></p>	<p>David Turetsky Samuel P. Hershey Keith H. Wofford Michael C. Andolina Gregory F. Pesce Aaron E. Colodny WHITE &amp; CASE LLP <a href="mailto:david.turetsky@whitecase.com">david.turetsky@whitecase.com</a> <a href="mailto:sam.hershey@whitecase.com">sam.hershey@whitecase.com</a> <a href="mailto:kwofford@whitecase.com">kwofford@whitecase.com</a> <a href="mailto:mandolina@whitecase.com">mandolina@whitecase.com</a> <a href="mailto:Gregory.pesce@whitecase.com">Gregory.pesce@whitecase.com</a> <a href="mailto:aaron.colodny@whitecase.com">aaron.colodny@whitecase.com</a> <i>Counsel to the Official Committee of Unsecured Creditors</i></p>

**MCELROY, DEUTSCH, MULVANEY  
& CARPENTER, LLP**

Dated: March 28, 2023

/s/ Jeffrey Bernstein

Jeffrey Bernstein  
570 Broad Street  
Newark, NJ 07102  
Telephone: (973) 565-2183  
Facsimile: (973) 622-5314  
E-mail: [jbernstein@mdmc-law.com](mailto:jbernstein@mdmc-law.com)

*Counsel for the New Jersey Bureau of  
Securities*